



wealth and life in perfect balance

{code of ethics}

The following broad ethical principles are based on our core values of integrity, competence, objectivity, confidentiality, fairness and diligence. These principles set forth ideals to which all employees, officers or directors should aspire.

VALUE 1: INTEGRITY

Ethical Principal: FMR Wealth Management shall behave in a trustworthy manner.

VALUE 2: COMPETENCE

Ethical Principal: We shall engage only in those services for which you have the necessary knowledge, skills and experience.

VALUE 3: OBJECTIVITY

Ethical Principal: We shall act without prejudice or bias, and labor in good faith for the best interest of all persons.

VALUE 4: CONFIDENTIALITY

Ethical Principal: We shall respect the confidentiality of any information entrusted to, or obtained in the course of, your business or professional activities.

VALUE 5: FAIRNESS

Ethical Principal: We shall perform your duties in a manner that is fair, just and reasonable to all persons.

VALUE 6: DILIGENCE

Ethical Principal: We shall proceed with patience, timeliness, and consistency, and do so in a prompt and thorough manner in the service of others.

FMR WEALTH MANAGEMENT, LLC

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